

MORNING SUMMARY



"The most important quality for an investor is temperament, not intellect."
Warren Buffett

Friday, January 23, 2026

Equity Update					Global Indices				
				22-Jan					22-Jan
		Chg	Chg%		Developed Markets				
ASPI	▲	7.45	0.03%	23,814		Dow Jones	▲	49,454	
S&P SL 20 Index	▼	-1.47	-0.02%	6,618		Euro Stoxx 50	▲	5,959	
Total Turnover (LKR)				9,819,416,252		FTSE 100	▲	10,167	
Market Capitalization (LKR)	▲			8,476,257,425,496		Nikkei 225	▲	53,689	
						Hang Seng	▲	26,630	
					Frontier Markets				
PER (x)				11.3		VN index	▼	1,883	
PBV (x)				1.5		KSE-100	▲	187,675	
DY (%)				2.5		DSEX	▼	5,100	
					Source: Bloomberg				
Exchange Rates					Commodities				
				22-Jan					22-Jan
(LKR per unit)		TT Buying	TT Selling		Type				
USD		\$	306.0	313.5		Gold (USD/t.oz)	▲	4,864	
GBP		£	409.5	422.3		Gold (LKR/t.oz)	▼	1,482,122	
EUR		€	356.3	367.8		Brent Crude Oil (USD/Bbl)	▼	64	
JPY		¥	1.9	2.0		Copper (USD/Lbs)	▼	575	
CNY		¥	43.0	45.7		Cotton (USD/Lbs)	▲	66	
INR		₹	3.4	3.5		Aluminium (USD/MT)	▲	3,115	
						Palm Oil 3M forward (MYR/ℓ)	▲	4,198	
					Source: Bloomberg, CBSL				
Policy Rates		OPR: 7.75%			SRR: 2.00%				
Economic Indicators		Real GDP Growth: 2025 Q3 = 5.4%			NCPI YoY Change: December = 2.90%		CCPI YoY Change: December = 2.10%		
Source: CBSL									

DIVIDEND ANNOUNCEMENTS

Cash Dividends

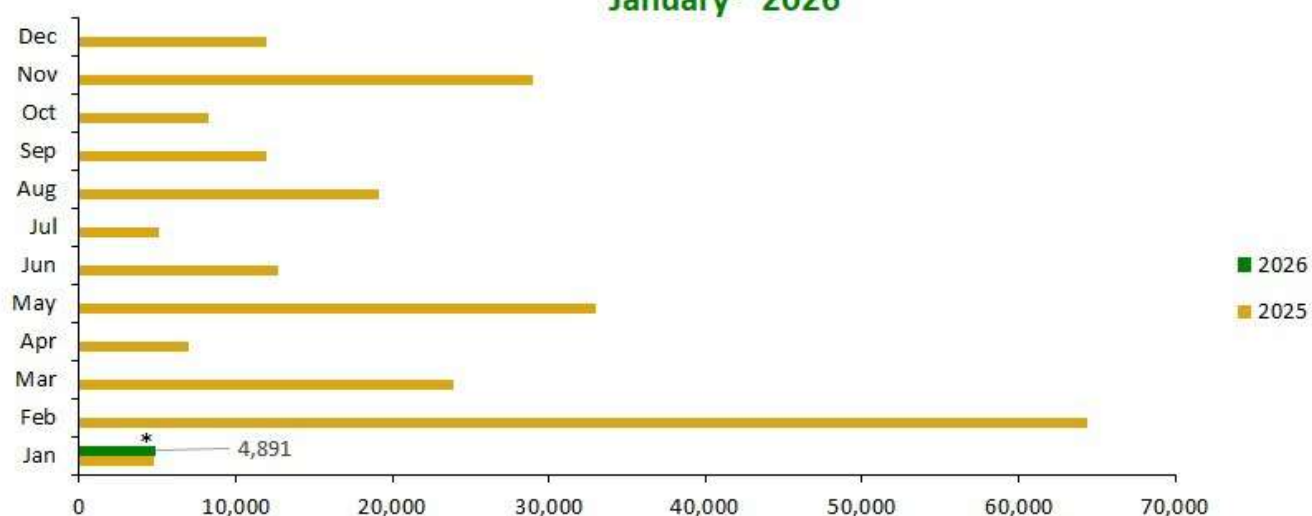


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
LDEV(N)	LKR 0.60	First	30-Jan	2-Feb	16-Feb
HAYL(N)	LKR 6.00	First	30-Jan	2-Feb	12-Feb

LKR 4,891 Mn as dividends from January* 2026



*Until January 22, 2026